



MARC TRAINING SDN BHD
201501016644 (1141978-D)

FINANCIAL RESTRUCTURING

For Intermediate-Level Delegates

Is this course for you?

MARC's training arm seeks to provide excellent services for our client base via timely and relevant curricula, engaging delivery methods, strong industry linkages, and up-to-date training facilities. Our courses are delivered by highly knowledgeable, dedicated and experienced trainers who are also professionals in a variety of fields in the corporate world.

This course would be beneficial for you if you belong to one of the following categories:

- HNIs and discerning investors
- Wealth relationship managers and private bankers
- Wealth management staff
- Fund and portfolio managers
- Financial planners
- Accounting personnels
- Professional managers with basic accounting background

What's in it for you?

Upon completion of this course, you should be able to:

- Identify the fundamentals of financial or corporate restructuring exercises including M&As and the intricate workings of the Malaysian capital market
- Review the roles played by the regulatory framework and understanding of the relevant SC guidelines on restructuring and listing
- Recognise the different types of corporate restructuring mechanisms and clarity how corporate exercises are structured

Who is the trainer?

Thomas Chan

Thomas graduated from the University of Strathclyde with an honours degree in marketing and master's degree in Finance. He has more than 17 years of lecturing experience specialising in finance and investment. He also has 10 years of industry experience in wealth and fund management. Thomas was chosen by Malaysia's Securities Commission (SC) to be one of the facilitators for its Fund Manager's Representative licensing programme for Modules 9 and 10. He has also conducted workshops on investment and financial planning for MNCs such as DBS Singapore, Frost and Sullivan and Solvay Pharma. Throughout the years, he has trained many fund managers, corporate advisors, analysts and even CEOs of various financial institutions such as banks, insurance and asset management companies.

When and where?

Live Online Training

Date

Monday - Tuesday,
29 - 30 June 2020

Time

1:30 pm – 5:30 pm

**We are
SIDC-CPE and AICB-CPD
accredited!**

Upon completion of this courses, you
will gain

**TBA - CPE Points &
TBA - CPD Hours**

Come sign up today!

Registration closes three (3) calendar
days prior to course commencement.

There's also an
early bird rate!

Day 1

Session 1: History and regulatory framework of the Malaysian Capital Market

- Review of the latest listing guidelines as well as pertinent SC guidelines relating to corporate restructuring

Session 2: Understanding corporate actions

- Bonus issue
- Rights issue
- Split issue
- Capital repayment, Capital consolidation, capital cancellation

Day 2

Session 3: Corporate Restructuring Exercises

- Mergers & Acquisitions
- Divestitures
- Buyouts
- Capital Reduction

Session 4: Corporate Restructuring Exercises (Continued)

- Recapitalisation
- Liquidation & winding up
- Scheme of arrangement & reconstruction



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TRAINING FEES

| | | |
|--|--|---|
| Individual Registration | Group Registration (3 delegates or more) | To enjoy our Early Bird rate, please register by |
| Early Bird: RM1,600/delegate <i>Normal Price: RM1,700/delegate</i> | Early Bird: RM1,500/delegate <i>Normal Price: RM1,600/delegate</i> | Friday, 19 June 2020 |

INFORMATION OF DELEGATE(S)

(please complete all fields)

1. Full Name (Mr / Ms):

Designation & Department: _____

Email: _____

Tel. Num.: _____

2. Full Name (Mr / Ms):

Designation & Department: _____

Email: _____

Tel. Num.: _____

3. Full Name (Mr / Ms):

Designation & Department: _____

Email: _____

Tel. Num.: _____

APPROVING AUTHORITY

Organisation & Company Stamp _____

Contact Person : _____

Telephone Num. : _____

Fax Num. : _____

Email : _____

Total Fee : RM _____

**Please specify below the correct organisation name for our invoicing purpose*

PAYMENT POLICY

All cheques must be made payable to **MARC TRAINING SDN BHD**. Please indicate the name(s) of your delegate(s) and organisation at the back of your cheque.

- All payments must be received before the training course date
- Certificate(s) of Completion will only be given when payment has been received and upon the completion of the required training hours by your delegate(s)

CANCELLATION POLICY

Upon our receipt of this registration form, your delegate(s) is considered to have been successfully enrolled in the course. You will receive a confirmation letter from us in due time.

- Should circumstances prevent your delegate(s) from attending, a written notification of cancellation should be sent to us, where:
 - Any cancellation made more than 21 calendar days before the event will not incur cancellation charges
 - Any cancellation made fewer than 21 calendar days before the event will incur the full training fee, and no refunds will be available. Your delegate(s) in question could send a replacement(s) or will receive a copy of the training material each

TERMS & CONDITIONS

MARC will not be liable for any circumstances beyond its control which could lead to the postponement, cancellation or variation of the course and/or trainer. Upon submission of this registration form, you are deemed to have read our Payment and Cancellation Policy and Terms & Conditions.

CONTACT US

For enquiries, email us at training@marc.com.my, or contact:

Fara at +603 2717 2925;

Etty at +603 2717 2944;

Lalitha at +603 2717 2953.

MARC TRAINING SDN BHD

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